



# OneAscent

CAPITAL

## WHY PRIVATE MARKETS?

When combined with traditional public market strategies, private market investments provide several complementary benefits:



**Enhanced Return Potential**



**Increased Diversification Benefits**



**Access to High-Growth, Innovative Companies**

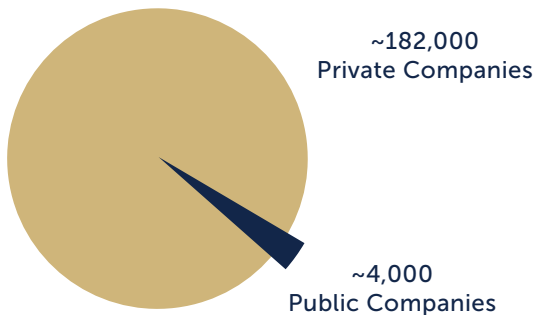


**Direct Opportunity for Positive Impact**

### Value Creation is Shifting to Private Markets

Data shows the private market opportunity set is significantly larger than public markets, and offers more potential to investors.

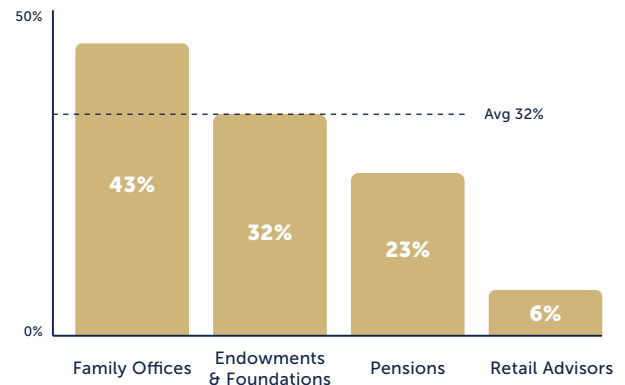
**U.S. Companies with \$10M+ in revenue:**



### Institutions Have Head Start on Private Markets

The average institutional investor allocates 5x more to private markets than retail advisors.

**Institutional Avg Percentage of AUM Allocated to Private Markets:**



Sources: National Center for Middle Market, 2023; McKinsey, 2021

Source: Fidelity "A Study of Allocations to Alternative Investments by Institutions and Financial Advisors", 2022; Blackrock "2022-23 Global Family Office Report"

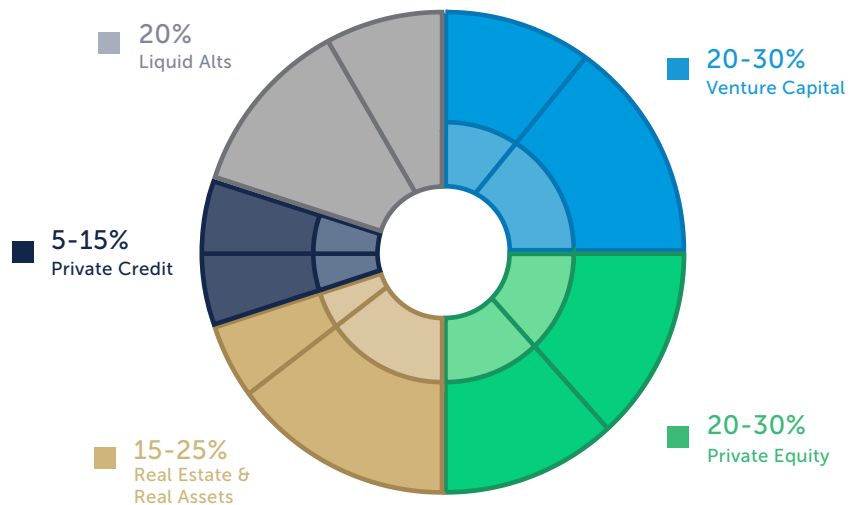
# INTRODUCING OACOX

# ONEASCENT CAPITAL OPPORTUNITIES FUND

An impact-oriented, diversified private markets portfolio in a single investment

## Investment Strategy:

OACOX will invest in a diversified portfolio of funds and operating companies across a range of private market asset classes including venture capital, private equity, private credit, real estate, real assets, and liquid alternatives.



## ACCESSIBLE

Available to all investors with low investment minimums

## ALIGNED

Values-aligned with direct opportunity for positive impact

## ALL-IN-ONE

Diversified private market portfolio in a single investment

At OneAscent, we believe that both **public** and **private** market investment opportunities should play a role in helping values-based investors accomplish their financial goals. OneAscent helps individual investors access these private market opportunities.

## INVEST NOW:



Scan the QR Code or [Click Here](#) to Invest

## ABOUT THE FUND

<b>Ticker:</b>	OACOX
<b>Inception Date:</b>	12/27/2024
<b>Platform Availability:</b>	Schwab (including for qualified "retirement" accounts)
<b>Minimum Investment:</b>	\$5,000 initial investment
<b>Purchase Timing:</b>	Daily NAV and Daily Purchases available (similar to mutual funds)
<b>Redemptions:</b>	Quarterly redemptions of 5% based on total requests (early redemption fee applied in first year of investment)
<b>Targeted Yield:</b>	5 – 8% annually with quarterly distributions
<b>Targeted Return:</b>	15 – 20% (Annual IRR)
<b>Tax Status:</b>	1099 Tax Return
<b>Investor Qualification:</b>	NONE

Investors should carefully consider the investment objectives, risks, and charges and expenses of the fund before investing. The prospectus contains this and other information about the fund, and it should be read carefully before investing. Investors may obtain a copy of the prospectus by calling 1-800-222-8274. The fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC, which is not affiliated with OneAscent Investment Solutions, LLC.

### Important Risk Information:

1. Investing involves risk, including loss of principal. The value of the fund's shares, when redeemed, may be worth more or less than their original cost.
2. The Adviser invests in securities only if they meet both the Fund's investment and values- based screening requirements, and as such, the returns may be lower than if the Adviser made decisions based solely on investment considerations.
3. The Fund invests in private funds, which are subject to their own strategy-specific risks such as default risk, leverage risk, derivatives risk and market risk. Fund shareholders will also bear two layers of fees and expenses in connection with investments in private funds. In addition, private funds are subject to illiquidity risk;
4. The Fund's shares are not listed on any securities exchange and are not publicly traded. There is currently no secondary market for the shares. Liquidity is provided to shareholders only through the Fund's quarterly repurchase offers for no less than 5% of the shares outstanding at NAV

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